

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF TEXAS**Case number (if known): \_\_\_\_\_ Chapter 7☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Melrose Construction, Inc.
2. All other names debtor used in the last 8 years  
  
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 7 5 - 2 1 7 0 5 3 5
4. Debtor's address
 

<b>Principal place of business</b>  <u>102 Valley View Street</u> Number Street  <u>Glenrose TX 76043</u> City State ZIP Code  <u>Hood</u> County	<b>Mailing address, if different from principal place of business</b>  _____ Number Street  _____ P.O. Box  _____ _____ City State ZIP Code  <b>Location of principal assets, if different from principal place of business</b>  _____ Number Street  _____ _____ City State ZIP Code
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5. Debtor's website (URL) \_\_\_\_\_
6. Type of debtor
 

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor **Melrose Construction, Inc.**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business***A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☒ Chapter 7  
☐ Chapter 9  
☐ Chapter 11.

*Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☐ No

☒ Yes. District **Northern District of Texas** When **04/02/2012** Case number **12-41990**  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor **Melrose Construction, Inc.**

Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

Case number, if known \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

Case number, if known \_\_\_\_\_ MM / DD / YYYY

**11. Why is the case filed in this district?***Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Melrose Construction, Inc.**

Case number (if known) \_\_\_\_\_

- 14. Estimated number of creditors**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |
- 15. Estimated assets**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |
- 16. Estimated liabilities**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - ☒ I have been authorized to file this petition on behalf of the debtor.
  - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/18/2018  
MM / DD / YYYY

**X /s/ James G. Burkhart**

Signature of authorized representative of debtor

**James G. Burkhart**

Printed name

Title **President**

**18. Signature of attorney**

**X /s/ Joyce Lindauer**

Signature of attorney for debtor

Date **09/18/2018**

MM / DD / YYYY

**Joyce Lindauer**

Printed name

**Joyce W. Lindauer Attorney, PLLC**

Firm name

**12720 Hillcrest Road, Suite 625**

Number Street

**Dallas**

City

**TX**

State

**75230**

ZIP Code

**(972) 503-4033**

Contact phone

**joyce@joycelindauer.com**

Email address

**21555700**

Bar number

**TX**

State

**Fill in this information to identify the case**

Debtor name Melrose Construction, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**2. Cash on hand** \$1,474.00

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**3.1. Checking Account #1755345005**Interbank-Glen Rose, TexasChecking account5 0 0 5\$0.00**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$1,474.00****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.



Debtor **Melrose Construction, Inc.** Case number (if known) \_\_\_\_\_

Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **Melrose Construction, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Cell Phone \$20.00			
Fax/Copier \$100.00			
Desk \$25.00			\$145.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

**\$145.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
2 Dump Trucks and Misc. Items			\$750.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

**\$750.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes



Debtor **Melrose Construction, Inc.** Case number (if known) \_\_\_\_\_  
 Name

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Tuscan Village, 21 Residential Lots, Glenrose, TX 76043 Value \$15,000/each	Land			\$315,000.00
55.2. Tuscan Village Club House w/pool	Real Property			\$192,000.00
55.3. Tuscan Village Well, Fish Pond, Trail, Common Area	Real Property			\$175,000.00
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				<b>\$682,000.00</b>

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
Licenses, Franchises, etc (None)			\$0.00
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			<b>\$0.00</b>

Debtor **Melrose Construction, Inc.** Case number (if known) \_\_\_\_\_  
 Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

**Tax Loss Carry Over** Tax year **Unknown**

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

**Misc. Tools and Parts** **\$400.00**

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

**\$400.00**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor **Melrose Construction, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$1,474.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$200.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$13,227.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$145.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$750.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$682,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$400.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$16,196.00</u>	+ 91b. <span style="border: 1px solid black;"><u>\$682,000.00</u></span>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$698,196.00</u>

**Fill in this information to identify the case:**

Debtor name Melrose Construction, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

		<b>Column A</b> <b>Amount of claim</b> Do not deduct the value of collateral.	<b>Column B</b> <b>Value of collateral that supports this claim</b>	
<b>2.1</b>	<b>Creditor's name</b> <b>John Bridges</b>  <b>Creditor's mailing address</b> <b>109 South Jackson, Room 125</b>   <b>Waxahachie TX 75165</b> <b>Creditor's email address, if known</b>   <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>   <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>4-Lots Indian Hill Subdivision Phase VIII</b>  <b>Describe the lien</b> <b>Property Taxes</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$4,070.00</b>	<b>\$0.00</b>

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$303,538.00**

Debtor **Melrose Construction, Inc.**

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

**Column B**  
**Value of collateral**  
**that supports**  
**this claim**

<b>2.2</b>	<b>Creditor's name</b> <b>Plains Capital Bank</b>	<b>Describe debtor's property that is subject to a lien</b>  <b>Tuscan Village, 21 Residential Lots, Glenrose, TX</b>	<b>\$237,468.00</b>	<b>\$315,000.00</b>
	<b>Creditor's mailing address</b> <b>PO Box 93600</b>	<b>Describe the lien</b> <b>Fee Simple</b>		
	<b>Lubbock TX 79493</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Creditor's email address, if known</b>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Date debt was incurred</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply.		
	<b>Last 4 digits of account number</b>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
<b>2.3</b>	<b>Creditor's name</b> <b>Southwest Securities FSB</b>	<b>Describe debtor's property that is subject to a lien</b>  <b>Tuscan Village Club House, Pool, Pond, Trail, Glen</b>	<b>\$62,000.00</b>	<b>\$192,000.00</b>
	<b>Creditor's mailing address</b> <b>301 S. Center, Suite 120</b>	<b>Describe the lien</b> <b>Business Debt / Agreement</b>		
	<b>Arlington TX 76010</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Creditor's email address, if known</b>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Date debt was incurred</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply.		
	<b>Last 4 digits of account number</b>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

**Fill in this information to identify the case:**

Debtor Melrose Construction, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim      Priority amount

**2.1** Priority creditor's name and mailing address

City of Glen Rose

PO Box 1949

Glen Rose TX 76043

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 8 )

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$0.00

\$0.00

**2.2** Priority creditor's name and mailing address

Glen Rose ISD

1102 Stadium Drive

Glen Rose TX 76043

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 8 )

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$0.00

\$0.00

Debtor Melrose Construction, Inc. Case number (if known) \_\_\_\_\_**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim      Priority amount

**2.3** Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$0.00\$0.00Somervell County Tax Assessor-CollectorPO Box 305

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Glen Rose TX 76043

Basis for the claim:

Taxes

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account  
number \_\_\_\_\_

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a)( 8 )

Debtor **Melrose Construction, Inc.**

Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> <b>Nonpriority creditor's name and mailing address</b> <b>Filipe Fernandes</b> <b>950 Williamson Road</b>  <b>Granbury TX 76048</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt of Jamus Corp.</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$300,000.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> <b>Nonpriority creditor's name and mailing address</b> <b>First National Bank of Granbury</b> <b>c/o Maurice G. Walton</b> <b>Brown &amp; Walton, PLLC</b> <b>107 East Pearl Street</b> <b>Granbury TX 76048</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt of Jamus Corp.</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> <b>Nonpriority creditor's name and mailing address</b> <b>Jack O. Norman</b> <b>Jack O. Norman, P.C.</b> <b>6510 Abrams Rd., Suite 568</b>  <b>Dallas TX 75231</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt of Jamus Corp.</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> <b>Nonpriority creditor's name and mailing address</b> <b>James Burkhart</b> <b>102 Valley View Street</b>  <b>Glen Rose TX 76043</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$37,000.00</b>

**Pension Fund Loan to Melrose for business operations**



Debtor **Melrose Construction, Inc.**

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> <b>Nonpriority creditor's name and mailing address</b> <u>John &amp; Sue Weever</u> <u>150 Valley View</u>  <u>Glen Rose TX 76043</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt of Jamus Corp.</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> <b>Nonpriority creditor's name and mailing address</b> <u>Michael E. Robinson</u> <u>The Robinson Law Firm</u> <u>2704 Sherrill Park Court</u>  <u>Richardson TX 75082</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Legal Services</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,500.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> <b>Nonpriority creditor's name and mailing address</b> <u>Steve Fuqua</u> <u>555 Republic Drive, Suite 490</u>  <u>Plano TX 75074</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Accounting Services</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,500.00</u>

Debtor **Melrose Construction, Inc.**

Case number (if known) \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Amanda L. Kopke</b> <b>113 Valley View</b>  <b>Glen Rose TX 76043</b> <b>Owner of 113 Valley View</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.2	<b>Annette A. Billingsley</b> <b>PO Box 2688</b>  <b>Glen Rose TX 76043</b> <b>Owner of 101 Valley View</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.3	<b>Behrooz P. Vida</b> <b>The Vida Law Firm</b> <b>3000 Central Drive</b>  <b>Bedford TX 76021</b>	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	_____
4.4	<b>Darryl A. Lard</b> <b>300 Salsbury Drive</b>  <b>Euless TX 76040</b> <b>Owner of 106 and 109 Valley View</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.5	<b>David C. Sumners</b> <b>104 Valley View</b>  <b>Glen Rose TX 76043</b> <b>Owner of 104 Valley View</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.6	<b>Donald G. &amp; Jannette N. Haynes</b> <b>121 Valley View</b>  <b>Glen Rose TX 76043</b> <b>Owners of 121 Valley View</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____

Debtor Melrose Construction, Inc. Case number (if known) \_\_\_\_\_**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<u>Gaydosh Family Trust</u> <u>c/o Arnie C. &amp; Alice D. Gaydosh, Trustee</u> <u>112 Valley View</u>  <u>Glen Rose TX 76043</u> <u>Owner of 112 Valley View</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.8	<u>James &amp; Carole A. Cooke</u> <u>4456 CR 411</u>  <u>Glen Rose TX 76043</u> <u>Owners of 176 Valley View</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.9	<u>John E. &amp; Tyra J. Keller</u> <u>28775 Golden Pond Trail</u>  <u>Elkhart IN 46514</u> <u>Owners of 152 Valley View</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.10	<u>Larry &amp; Jeanette Wilson</u> <u>160 Valley View</u>  <u>Glen Rose TX 76043</u> <u>Owner of 160 Valley View</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.11	<u>Leroy &amp; Sharon E. Sundby</u> <u>156 Valley View</u>  <u>Glen Rose TX 76043</u> <u>Owners of 156 Valley View</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.12	<u>Luis I. &amp; Eileen Gonzales</u> <u>170 Valley View</u>  <u>Glen Rose TX 76043</u> <u>Owners of 170 Valley View</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____

Debtor Melrose Construction, Inc. Case number (if known) \_\_\_\_\_**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.13	<u>Mark S. Dugan</u> <u>Decker Jones, P.C.</u> <u>Burnette Plaza, Unit #46</u> <u>801 Cherry Street, Suite 2000</u> <u>Fort Worth TX 76102</u>	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.14	<u>Neil &amp; Jackie Laws</u> <u>166 Valley View</u>  <u>Glen Rose TX 76043</u> <u>Owners of 166 Valley View</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ ____ ____ ____
4.15	<u>Rachel F. Clark</u> <u>165 Valley View</u>  <u>Glen Rose TX 76043</u> <u>Owner of 165 Valley View</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ ____ ____ ____
4.16	<u>Ralph C. Sieg</u> <u>154 Valley View</u>  <u>Glen Rose TX 76043</u> <u>Owner of 154 Valley View</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ ____ ____ ____
4.17	<u>Richard &amp; Cindy Vaughn</u> <u>105 Valley View</u>  <u>Glen Rose TX 76043</u> <u>Owners of 105 Valley View</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ ____ ____ ____
4.18	<u>Sanderson Properties</u> <u>PO Box 1979</u>  <u>Glen Rose TX 76043</u> <u>Owner of 108 Valley View</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ ____ ____ ____

Debtor Melrose Construction, Inc. Case number (if known) \_\_\_\_\_**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.19	<u>Sephanie &amp; Jeffery Schinnerer</u> <u>110 Valley View</u>  <u>Glen Rose TX 76043</u> Owner of 110 Valley View	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ _ ____ _ ____ _ ____ _
4.20	<u>William &amp; Shirley Willis</u> <u>168 Valley View</u>  <u>Glen Rose TX 76043</u> Owners of 168 Valley View	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ _ ____ _ ____ _ ____ _
4.21	<u>William E &amp; Janet L. Burkhart</u> <u>114 Valley View</u>  <u>Glen Rose TX 76043</u> Owners of 114 Valley View	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ _ ____ _ ____ _ ____ _
4.22	<u>William L. &amp; Holly K. Hargadine</u> <u>158 Valley View</u>  <u>Glen Rose TX 76043</u> Owners of 158 Valley View	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ _ ____ _ ____ _ ____ _

Debtor Melrose Construction, Inc. Case number (if known) \_\_\_\_\_**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

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5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.005b. Total claims from Part 2 5b. + \$349,000.005c. Total of Parts 1 and 2 5c. 

<u>\$349,000.00</u>
---------------------

  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name **Melrose Construction, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) \_\_\_\_\_ Chapter **7**

☐ Check if this is an amended filing

**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**Fill in this information to identify the case:**

Debtor name Melrose Construction, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number  
(if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor****Column 2: Creditor**

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.1 James G. Burkhart	<b>102 Valley View</b> <small>Number Street</small> <hr/> <b>Glen Rose TX 76043</b> <small>City State ZIP Code</small>	<b>Plains Capital Bank</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 James G. Burkhart	<b>102 Valley View</b> <small>Number Street</small> <hr/> <b>Glen Rose TX 76043</b> <small>City State ZIP Code</small>	<b>Southwest Securities FSB</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



**Fill in this information to identify the case:**Debtor Name Melrose Construction, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from Schedule A/B.....	<b>\$682,000.00</b>
<b>1b. Total personal property:</b> Copy line 91A from Schedule A/B.....	<b>\$16,196.00</b>
<b>1c. Total of all property</b> Copy line 92 from Schedule A/B.....	<b>\$698,196.00</b>

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$303,538.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<b>\$0.00</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<b>+ \$349,000.00</b>

**4. Total liabilities**Lines 2 + 3a + 3b..... **\$652,538.00**

**Fill in this information to identify the case and this filing:**

Debtor Name Melrose Construction, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number  
(if known) \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/18/2018  
MM / DD / YYYY

**X /s/ James G. Burkhart**  
Signature of individual signing on behalf of debtor

**James G. Burkhart**  
Printed name  
**President**  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Melrose Construction, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number  
(if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☒ None

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Debtor **Melrose Construction, Inc.** Case number (if known) \_\_\_\_\_  
 Name

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☒ None

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Joyce W. Lindauer Attorney, PLLC</u>	Included filing fee of \$335	8/9/2018	<u>\$2,500.00</u>
<b>Address</b> <u>12720 Hillcrest Road</u> <small>Street</small> <u>Suite 625</u> <small>Suite</small> <u>Dallas TX 75230</u> <small>City State ZIP Code</small> <b>Email or website address</b>  <b>Who made the payment, if not debtor?</b> <u>James Burkhart</u>			

Debtor **Melrose Construction, Inc.** Case number (if known) \_\_\_\_\_  
 Name

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<b>13.1. James &amp; Carole A. Cooke</b> <b>Address</b> <b>176 Valley View</b> <small>Street</small> <hr/> <b>Glen Rose TX 76043</b> <small>City State ZIP Code</small> <b>Relationship to debtor</b> <hr/>	<b>Land and Home located at 176 Valley View, Glen Rose, Texas 76043</b>	<b>May 2018</b>	<b>\$178,800.00</b>
<b>13.2. Darryl A. Lard</b> <b>Address</b> <b>300 Salsbury Drive</b> <small>Street</small> <hr/> <b>Eules TX 76040</b> <small>City State ZIP Code</small> <b>Relationship to debtor</b> <hr/>	<b>Land and Home located at 109 Valley View, Glen Rose, Texas 76043</b>	<b>March 2018</b>	<b>\$192,150.00</b>
<b>13.3. Vladimir Pechacek</b> <b>Address</b> <b>9022 Woodlawn</b> <small>Street</small> <hr/> <b>Granbury TX 76049</b> <small>City State ZIP Code</small> <b>Relationship to debtor</b> <hr/>	<b>Land and Home located at 9022 Woodlawn, Granbury, Texas 76049</b>	<b>March 2017</b>	<b>\$112,000.00</b>

Debtor **Melrose Construction, Inc.** Case number (if known) \_\_\_\_\_

Name

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.4.	<b>Garry &amp; Mildred Dau</b>	<b>Land and Home located at 321 Hacienda Drive, Waxahachie, Texas 75165</b>	<b>January 2015</b>	<b>\$167,000.00</b>
	<b>Address</b> <b>321 Hacienda Drive</b> <small>Street</small> <hr/> <b>Waxahachie TX 75165</b> <small>City State ZIP Code</small>			
	<b>Relationship to debtor</b> _____			
13.5.	<b>Casey &amp; Mindy Sumpter</b>	<b>Land and Home located at 323 Hacienda Drive, Waxahachie, Texas 75165</b>	<b>August 2015</b>	<b>\$170,000.00</b>
	<b>Address</b> <b>323 Hacienda Drive</b> <small>Street</small> <hr/> <b>Waxahachie TX 75165</b> <small>City State ZIP Code</small>			
	<b>Relationship to debtor</b> _____			
13.6.	<b>Darryl Lard</b>	<b>Land and Home located at 106 Valley View Street, Glen Rose, Texas 76043</b>	<b>March 2018</b>	<b>\$194,250.00</b>
	<b>Address</b> <b>300 Salisbury Drive</b> <small>Street</small> <hr/> <b>Eules TX 76040</b> <small>City State ZIP Code</small>			
	<b>Relationship to debtor</b> _____			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor **Melrose Construction, Inc.** Case number (if known) \_\_\_\_\_  
 Name

## Part 8: Health Care Bankruptcies

### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

## Part 9: Personally Identifiable Information

### 16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained \_\_\_\_\_  
 Does the debtor have a privacy policy about that information?  
☐ No.  
☐ Yes.

### 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?  
☐ No. Go to Part 10.  
☐ Yes. Fill in below:

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Debtor **Melrose Construction, Inc.** Case number (if known) \_\_\_\_\_  
 Name

### Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

#### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

### Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

#### 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

#### 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Provide details below.

#### 24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No  
☐ Yes. Provide details below.

### Part 13: Details About the Debtor's Business or Connections to Any Business

#### 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

#### 26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
	From _____ To _____
26a.1. <b>Steve Fuqua</b> <small>Name</small> <b>555 Republic Drive</b> <small>Street</small> <b>Suite 490</b>  <b>Plano</b> <b>TX</b> <b>75074</b> <small>City State ZIP Code</small>	



Debtor **Melrose Construction, Inc.** Case number (if known) \_\_\_\_\_  
 Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. **Steve Fuqua** From \_\_\_\_\_ To \_\_\_\_\_  
 Name  
**555 Republic Drive**  
 Street  
**Suite 490**  
**Plano TX 75074**  
 City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Steve Fuqua**  
 Name  
**555 Republic Drive**  
 Street  
**Suite 490**  
**Plano TX 75074**  
 City State ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2. **James Burkhardt**  
 Name  
**102 Valley View Street**  
 Street  
**Glenrose TX 76043**  
 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
James Burkhardt	102 Valley View Street Glen Rose, TX 76043	Managing Member / President	100%

Debtor **Melrose Construction, Inc.** Case number (if known) \_\_\_\_\_  
 Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u><b>James Burkhart</b></u> Name <u><b>102 Valley View Street</b></u> Street	<b>Salary</b> <b>\$26,300.00</b>	<b>Various</b> <b>Dates</b>	<b>Salary</b>
<u><b>Glen Rose</b></u> City	<u><b>TX 76043</b></u> State ZIP Code		
Relationship to debtor <u><b>Managing Member / President</b></u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

## Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **09/18/2018**  
 MM / DD / YYYY

X **/s/ James G. Burkhart**

Printed name **James G. Burkhart**

Signature of individual signing on behalf of the debtor

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re **Melrose Construction, Inc.**

Case No. \_\_\_\_\_

Chapter 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u><b>\$2,500.00</b></u>
Prior to the filing of this statement I have received.....	<u><b>\$2,500.00</b></u>
Balance Due.....	<u><b>\$0.00</b></u>

2. The source of the compensation paid to me was:

☐ Debtor                      ☒ Other (specify)  
**James Burkhart**

3. The source of compensation to be paid to me is:

☒ Debtor                      ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

**Matters related to the Chapter 11 case and developing a plan and disclosure statement**

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**09/18/2018**

*Date*

**/s/ Joyce Lindauer**

*Joyce Lindauer*

Joyce W. Lindauer Attorney, PLLC

12720 Hillcrest Road, Suite 625

Dallas, TX 75230

Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

**/s/ James G. Burkhart**

**James G. Burkhart**

**President**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

IN RE: **Melrose Construction, Inc.**

CASE NO

CHAPTER **7**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 9/18/2018

Signature /s/ James G. Burkhart  
*James G. Burkhart*  
*President*

Date \_\_\_\_\_

Signature \_\_\_\_\_

Amanda L. Kopke  
113 Valley View  
Glen Rose, TX 76043

Annette A. Billingsley  
PO Box 2688  
Glen Rose, TX 76043

Attorney General of Texas  
Bankruptcy Div  
PO Box 12548  
Austin, TX 78711-2548

Behrooz P. Vida  
The Vida Law Firm  
3000 Central Drive  
Bedford, TX 76021

City of Glen Rose  
PO Box 1949  
Glen Rose, TX 76043

Darryl A. Lard  
300 Salsbury Drive  
Eules, TX 76040

David C. Sumners  
104 Valley View  
Glen Rose, TX 76043

Donald G. & Jannette N. Haynes  
121 Valley View  
Glen Rose, TX 76043

Filipe Fernandes  
950 Williamson Road  
Granbury, TX 76048

First National Bank of Granbury  
c/o Maurice G. Walton  
Brown & Walton, PLLC  
107 East Pearl Street  
Granbury, TX 76048

Gaydosh Family Trust  
c/o Arnie C. & Alice D. Gaydosh, Trustee  
112 Valley View  
Glen Rose, TX 76043

Glen Rose ISD  
1102 Stadium Drive  
Glen Rose, TX 76043

Internal Revenue Service  
Mail Code DAL-5020  
1100 Commerce Street  
Dallas, Texas 75242

Jack O. Norman  
Jack O. Norman, P.C.  
6510 Abrams Rd., Suite 568  
Dallas, TX 75231

James & Carole A. Cooke  
4456 CR 411  
Glen Rose, TX 76043

James Burkhart  
102 Valley View Street  
Glen Rose, TX 76043

James G. Burkhart  
102 Valley View  
Glen Rose, TX 76043

John & Sue Weever  
150 Valley View  
Glen Rose, TX 76043

John Bridges  
109 South Jackson, Room 125  
Waxahachie, TX 75165

John E. & Tyra J. Keller  
28775 Golden Pond Trail  
Elkhart, IN 46514

Larry & Jeanette Wilson  
160 Valley View  
Glen Rose, TX 76043

Leroy & Sharon E. Sundby  
156 Valley View  
Glen Rose, TX 76043

Luis I. & Eileen Gonzales  
170 Valley View  
Glen Rose, TX 76043

Mark S. Dugan  
Decker Jones, P.C.  
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801 Cherry Street, Suite 2000  
Fort Worth, TX 76102

Michael E. Robinson  
The Robinson Law Firm  
2704 Sherrill Park Court  
Richardson, TX 75082

Neil & Jackie Laws  
166 Valley View  
Glen Rose, TX 76043

Plains Capital Bank  
PO Box 93600  
Lubbock, TX 79493



Rachel F. Clark  
165 Valley View  
Glen Rose, TX 76043

Ralph C. Sieg  
154 Valley View  
Glen Rose, TX 76043

Richard & Cindy Vaughn  
105 Valley View  
Glen Rose, TX 76043

Sanderson Properties  
PO Box 1979  
Glen Rose, TX 76043

Sephanie & Jeffery Schinnerer  
110 Valley View  
Glen Rose, TX 76043

Somervell County Tax Assessor-Collector  
PO Box 305  
Glen Rose, TX 76043

Southwest Securities FSB  
301 S. Center, Suite 120  
Arlington, TX 76010

Steve Fuqua  
555 Republic Drive, Suite 490  
Plano, TX 75074

Texas Comptroller of Public Accts  
Revenue Acctg Div Bankruptcy Sec  
PO Box 13528  
Austin, TX 78711

U. S. Trustee's Office  
1100 Commerce Street  
Room 976  
Dallas, TX 75242

US Attny. General  
10th and Constitution Ave., NW  
Main Justice Bldg. Rm. 5111  
Washington, DC 20530

William & Shirley Willis  
168 Valley View  
Glen Rose, TX 76043

William E & Janet L. Burkhardt  
114 Valley View  
Glen Rose, TX 76043

William L. & Holly K. Hargadine  
158 Valley View  
Glen Rose, TX 76043